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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



香港五隧一橋有限公司

HONG KONG LINK 2004 LIMITED

(a company incorporated with limited liability under the Companies Ordinance of Hong Kong)

Class A1 HK\$450,000,000 Secured 1.19% Notes due 2005
Class A2 HK\$3,080,000,000 Secured Floating Rate Notes due 2016
(collectively, the “Notes”)

Global Co-ordinator

HSBC 

The Hongkong and Shanghai Banking Corporation Limited

Joint Lead Managers and Bookrunners

citigroup 

Citicorp International Limited

HSBC 

*The Hongkong and Shanghai
Banking Corporation Limited*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Circular relating thereto dated on or about 29 April 2004 and such permission to deal in the Notes is expected to become effective on 10 May 2004.

29 April 2004

Please also refer to the published version of this announcement in The Standard.