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**NOTICE**

Issuer :Hong Kong Link 2004 Limited  
(a company incorporated with limited liability under the laws of Hong Kong)  
NOTICE IS HEREBY GIVEN to the holders of the Retail Bonds and Notes

The interest amount payable on 9 February 2009:

	Interest Amount
HKD800M 3.6% Tranche B Secured Retail Bonds due 2009 (Stock Code : 2587)	HKD463.56 per HKD50,000
HKD790M 4.28% Tranche C Secured Retail Bonds due 2011 (Stock Code : 2588)	HKD551.12 per HKD50,000
Class A2 HKD3,080M Secured Floating Rate Notes due 2016 (Stock Code : 2583)	HKD367.88 per denomination of HKD55,001.90

Principal Amount Repayment of Class A2 HKD3,080M Secured Floating Rate Notes due 2016 made on 7 November 2008: HKD187,461,982.40

Reference Agent  
The Hongkong and Shanghai Banking Corporation Limited