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NOTICE

Issuer :Hong Kong Link 2004 Limited
(a company incorporated with limited liability under the laws of Hong Kong)
NOTICE IS HEREBY GIVEN to the holders of the Retail Bonds and Notes

The interest amount payable on 7 August 2009:

| | Interest Amount |
|--|-------------------------|
| HKD790M 4.28% Tranche C Secured Retail Bonds due 2011 (Stock Code : 2588) | HKD539.40 per HKD50,000 |

Principal Amount Repayment of Class A2 HKD3,080M Secured Floating Rate Notes due 2016 made on 7 May 2009:
HKD153,356,218.40

Reference Agent
The Hongkong and Shanghai Banking Corporation Limited